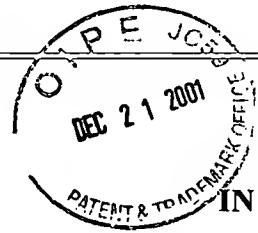


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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Application of: David KLUG et al.

Application No.: 09/837,234

Group Art Unit: 1761

Filed: April 18, 2001

Examiner: T. Tran Lien

For: SUGAR WAFER WITH
CONFECTIONERY FILLING

Attorney Docket No.: 88265-4026

Assistant Commissioner for Patents
Washington, D.C. 20231

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Sir:

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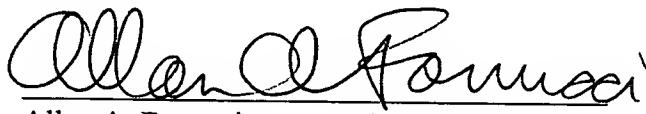
Pursuant to applicants' duty of disclosure under 37 C.F.R. 1.56, enclosed are copies of twelve (12) references for the Examiner's review and consideration. These references are listed on the enclosed Form PTO-1449.

It is respectfully requested that these references be made of record in this application by the Examiner's completion and return of the PTO Form 1449.

Pursuant to 37 CFR 126 1.17(p), a fee of \$180 is believed to be due for the filing of this statement as it is being submitted after the issuance of the first office action for this application. Please charge the required fee to Winston & Strawn Deposit Account No. 501-814.

Date: 12/21/01

Respectfully submitted,


Allan A. Fanucci

(Reg. No. 30,256)

WINSTON & STRAWN
200 Park Avenue
New York, New York 10166-4193

Enclosures

(212) 294-6700